DETERMINATION OF NEED (MEDICAL ASSISTANCE)

ES-3104.5 Rev. 05-12

| Case Name | | Prior Medical Period | | | Fr | From | | | Through | | |
|--|---------------------|----------------------|---|-------------------|----------------------------------|--------|----------|---|---------|----------------|------------------|
| Case Number | | | Redetermination Period Eligibility Base Period | | | From | | | | | |
| | | | | | | | | | | | |
| | (4) | , | O) | (2) | | | | | - | | _ |
| From: Through: | (1) | | 2) | (3) | | 4) | (5) | | (6) | (7) | - - |
| A. MONTHLY EARNED INCOME | | | | | | | | | | | |
| 1. Gross Income | | | | | | | | | | | 1 2 |
| IRWE/BWE Dependent Care Exp 3. Adjusted Gross Earned Income = | | _ = | <u>-</u> | | _ - | | = | _ <u>- </u> | | = | _ 3 |
| • | | | | | | | | | | | |
| B. MONTHLY UNEARNED INCOM 4. OASDI-RR | 'I'E | | | | | | | | | | 4 |
| 5. Other | + | + | | + | + | | + | + | | + | 5 |
| Other Tourned Income | + | - + = | | + + = | _ + | | + + = = | + | | + | 6 |
| 7. Gloss offeathed fricome | | - - | | = | _ = | | = | _ = | | = | _ ′ |
| C. FINAL COMPUTATION | | | | | | | | | | | |
| 8. Total Income (3 + 7) 9. MS Disregard | | | | | | | | | | | 8 9 |
| 10. Allocated Income/Child Support | - | = | | - | - - | | - | _ = | | | 9 10 |
| 11. Countable Income | = | = | | = | _ = | | = | _ = | | = | 11 |
| 12. Number of Months | X | <u>X</u> | | X | <u> </u> | | X | X | | X | 12 |
| 13. Income for Period14. Irregular Income in Period | = | = | | = + | _ <u>=</u> | | + | _ _ | | = + | 13 14 |
| 15. Total Countable Income | - | - | | <u> </u> | - <u>:</u> | | <u> </u> | _ <u> </u> | | - | — 1 1 |
| Protected Income (or Poverty | | _ | | _ | | | _ | | | _ | 16 |
| Level Standard) | | | | | | | | | | | 47 |
| 17. <u>Total Spenddown</u> 18. Medical Insurance and Other | = | - = | | | _ = | | = | _ =_ | | = | 17 18 |
| 19. Client Obligation or | - | | | - | | | - | <u> </u> | | | 10 |
| Adjusted Spenddown | = | = | | = | _ =_ | | = | =_ | | = | 19 |
| Approved-Suspended | | | | <u> </u> | | | | | | | |
| Denied | | _ | | | <u> </u> | | | _ | | _ | |
| | | | | | | | | | | | |
| Eligible: No spenddown or Spenddown Met, Including LTC | | 一一 | | 1 | | | | | | | |
| Speriadown Met, including LTC | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Initial | Initial | | Initial Initia | | | | Initial | | Initial | |
| | Date | Date | | Date | Date Date | | Date | Date | | Date | |
| PROTECTED INCOME TABLE | POVERT | Y LEVEL | STANDA | ARDS | | | | | | Compu | tation |
| Persons in LTC, except HCBS, have\$62 monthly protected needs allowance. | No. of Persons | Mo. | Mo. | Mo. | Mo. | Mo. | Mo. | Mo. | Mo. | and Docum | ontation |
| Persons in HCBS have a \$727 monthly | Income | 300% | 200% | 150% | 133% | 100% | 120% | 135% | 185% | | Sillation |
| income standard. | Counted | Level | Level | Level | Level | Level | Level | Level | Level | j | |
| No. Persons in Independent of Living | 1 | \$2793 | \$1862 | \$1397 | \$1239 | \$ 931 | \$1117 | \$1257 | \$1723 | | |
| Mos. 1 2 3 4 | 2 | \$3783 | \$2522 | \$1892 | \$1677 | \$1261 | \$1513 | \$1703 | \$2333 | | |
| 1 \$ 475 \$ 475 \$ 480 \$ 497 | 3 | \$4773 | \$3182 | \$2387 | \$2116 | \$1591 | \$1909 | \$2148 | \$2944 | 1 | |
| 2 \$ 950 \$ 950 \$ 960 \$ 994 | 4 | \$5763 | \$3842 | \$2882 | \$2555 | \$1921 | \$2305 | \$2594 | \$3554 | 1 | |
| 3 \$1426 \$1426 \$1440 \$1491 | i | | | | | | | | | i | |
| 4 \$1990 \$1990 \$1920 \$1988 | i | | | | For each additional person, add: | | | | | i | |
| 5 \$2375 \$2375 \$2400 \$2485 | 1 | \$990 | \$660 | \$495 | \$439 | \$330 | \$396 | \$446 | \$611 | 1 | |
| 6 \$2850 \$2850 \$2880 \$2982 | 1 | Ψοσο | Ψοσο | Ψτου | ψ.00 | ΨΟΟΟ | ΨΟΟΟ | ΨΉΟ | ΨΟΙΙ | 1 | |
| For five or more persons, use the | 1 | | | | | | | | | 1 | |
| Group V column of Table 1 | 1 | | | | | | | | | I | |

This form supersedes Form ES-3104.5, Rev. 05-11, and should be reproduced locally.